

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	31/10/2018		
To : Hong Kong Exchanges ar	nd Clearing Limited		
	Tao Heung Holdings Lim 05/11/2018	ited	
I. Movements in Authorised S	hare Capital		
1. Ordinary Shares			
(1) Stock code : <u>00573</u>	Description :	Ordinary	Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month 23,400,000,000	HK\$0.10	HK\$2,340,000,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	23,400,000,000	HK\$0.10	HK\$2,340,000,000
(2) Stock code : N/A	Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month		
Increase/(decrease)			·
Balance at close of the month			

2. Preference Shares			
Stock code : N/A Descript	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month _			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month _		- 	
Increase/(decrease)		_	
Balance at close of the month _			
Total authorised share capital at the el (State currency):	nd of the month	HK:	\$2,340,000,000

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	e No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,016,611,000	N/A	N/A	N/A
Increase/(decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	1,016,611,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opt	tion Schemes	of the Issuer)			
Particulars of						
share option						
scheme						
including EGM	1	Movement duri	ng the month			No. of new shares of
approval date -						issuer which may be
(dd/mm/yyyy) and					issuer issued during	issued pursuant
class of shares						thereto as at close of
issuable	Granted	Exercised	Cancelled	Lapsed	thereto	the month
1. Share						
Option						
Scheme						
(09/06/2007)						
Ordinary	N.III	NIII	N.III	50.000	A I I I	40.000.000
shares	NIL	NIL	NIL	50,000	NIL	16,390,000
(Note 1)						
, ,						
2. N/A						
(Note 1)						
(Note 1)						
0.11/4						
3. N/A						
(/ /)						
shares						
(Note 1)						
' /		To	otal A. (Ordina	arv shares)	NIL	
			•	nce shares)	N/A	
				Other class)	N/A	
Tatal formula mais and of				outer class)	IN/A	
Total funds raised d		nun from exerc	ise	KIII		
of options (State cu	rrency)		-	NIL		
1						

Warrants to Issue Shares of the	e Issuer which	are to be Listed	<u></u>			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price			-			
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	,	,	_			
				· -		
(/ /) Stock code (if listed)						
Class of shares			=			
issuable (Note 1)			_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(1	_			
3. N/A	(, ,	/	_			
						_
(/ /)						
Subscription price EGM approval date			_			
(if applicable)	(/ /)	_			
4. N/A						
(/ /)						_
Stock code (if listed) Class of shares			_			
Subscription price			_			
EGM approval date (if applicable)	()	-			
		Total I	3. (Ordina	ary shares)	N/A	
				ice shares)	N/A	<u> </u>
			•	other class)	N/A	_

Class and description	Currency o amount outstanding	precedir	f Converted ng during the	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	,					
	<u></u>					
-						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)				
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	()				
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	()				
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)	Total C (O-d')	am, obazas \	NI/A	
			•	ary shares) ace shares) other class)	N/A N/A N/A	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ful if a	I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable: N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	(/ /) shares (Note 1)		
2.	N/A		
	(/ /) shares (Note 1)		
3.	N/A		
	(/ /) shares (Note 1)		
	Total D. (Ordinary shares) (Preference shares)	N/A N/A	
	(Other class)	N/A	

No. of new new shares of shares of shares of issuer issued issuer during the which ma month be issued pursuant pursuant thereto thereto a	Ot	her Movements	in Issued Sha	are Capital					No. of
Class of shares N/A		Type of Issue						shares of issuer issued during the month pursuant	new shares of
State State State Currency Issue and allotment (/ /)		-				NI/A			
Class of shares N/A						<u>IN/A</u>			
Class of shares N/A	1.	Rights issue	At price :			(/ /)		
State State State Currency State Currency State Currency State Currency Class of shares State State State Currency State Class of shares State State Currency Currency State Currency Currency					EGM approval date: (dd/mm/yyyy)	(/ /)		
State State State Currency State Currency State Currency State Currency Class of shares State State State Currency State Class of shares State State Currency Currency State Currency Currency					Class of shares	N/A			
Class of shares N/A									
Class of shares N/A issuable (Note 1) 3. Placing At price: State currency lssue and allotment (/ /) EGM approval date: (/ /) Class of shares (/ /) EGM approval date: (/ /) Class of shares (/ /) Issue and allotment (/ /) Class of shares issuable (Note 1) Issue and allotment (/ /) Bonus issue lssue lssue (/ / /) EGM approval date: (/ /)	2.	Open offer	At price :			(/ /)		
issuable (Note 1) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) Class of shares issuable (Note 1) 4. Bonus issue State currency Issue and allotment (//) State currency Issue and allotment (//) Class of shares issuable (Note 1) Issue and allotment (//) Class of shares issuable (Note 1) Issue and allotment (//) Class of shares issuable (Note 1)					EGM approval date: (dd/mm/yyyy)	(/ /)		
issuable (Note 1) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) Class of shares issuable (Note 1) 4. Bonus issue State currency Issue and allotment (//) Issue and allotment (//) date: (dd/mm/yyyy) EGM approval date: (///)									
Class of shares N/A issuable (Note 1) Bonus issue At price: currency date: (dd/mm/yyyy) EGM approval date: (/ / /) Class of shares N/A issuable (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ / /)						<u>N/A</u>			
Class of shares N/A issuable (Note 1) 4. Bonus issue Ssue and allotment (/ /) date : (dd/mm/yyyy)	3.	Placing	At price :			(/ /)		
issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)						(/ /)		
issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)									
date: (dd/mm/yyyy) EGM approval date: (/ /)						N/A			
Lein approval date.	4.	Bonus issue				(/ /)		
						(/ /)		

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)		<u>N/A</u>			
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(1 1)		
				EGM approval date: (dd/mm/yyyy)	(1 1)		
									-
				Class of shares repurchased (Note 1)		N/A			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(1 1)		
				AGM approval date: (dd/mm/yyyy)	(1 1)		
				Class of shares redeemed (Note 1)		N/A			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(1 1)		
				EGM approval date: (dd/mm/yyyy)	(1 1)		
									-
				Class of shares issuable (Note 1)		N/A			
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(1 1)		
				EGM approval date: (dd/mm/yyyy)	(1 1)		
									-

	Type of Issue								iss O	No. of new shares of suer issued during the month pursuant thereto	shar iss which be is purs there at clo	of ew es of uer may sued suant eto as of north
			Class of share issuable (Note 1)	es		<u>N</u>	<u>I/A</u>					
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/	/)				
			EGM approval date: (dd/mm/yyyy)	(/	/)				
			Class of share issuable (Note 1)	es		<u>N</u>	<u>I/A</u>					
10.	Other (Please specify) At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)				
			EGM approval date: (dd/mm/yyyy)	(/	1)				
			-	Total	F		((ordina	arv			
							·	shar	es)_			
			((Prefe				snar er cla			_	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	NIL
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
N/A
Submitted by: Leung Yiu Chun
Title. Eventities Director
Title: Executive Director (Director Secretary or other duly gutherized efficier)
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.