日休日父香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/10/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Tao Heung Holdings Limited
Date Submitted	06/11/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00573</u> Descrip	Shares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	23,400,000,000	HK\$0.10	HK\$2,340,000,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	23,400,000,000	_HK\$0.10	HK\$2,340,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : <u>N/A</u> Desc	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mont	th		
Increase/(decrease)		_	
Balance at close of the month			

3. Other Classes of Shares

Stock code : <u>N/A</u> De	scription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mo	onth		
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month *(State currency)*:

HK\$2,340,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preferenc	e No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,016,611,000	N/A	N/A	N/A
Increase/(decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	1,016,611,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opt	tion Schemes c	of the Issuer)			
Particulars of						
share option scheme						
including EGM			a ai tha a na an th			No. of new shares of
approval date	N	Movement durir	ig the month		-No. of new shares of	issuer which may be
(dd/mm/yyyy) and					issuer issued during	
class of shares						thereto as at close of
issuable	Granted	Exercised	Cancelled	Lapsed	thereto	the month
1. Share						
Option						
Scheme						
(09/06/2007)						
Ordinary	NIL	NIL	NIL	250,000	NIL	18,130,000
shares (Note 1)						
2. N/A						
(Note 1)						
3. N/A						
<u>(/ /)</u>						
shares						
(Note 1)		Та		ow (ohoroo)	NUL	
		10		ary shares)	NIL	
			•	nce shares)	N/A	
			,	Other class)	N/A	
Total funds raised c of options (State cu		nth from exerci	se	NIL		
	nency)			INIL		

Warrants to Issue Shares of the	e Issuer which	are to be Lister	ł			
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 10/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price			-			
EGM approval date (if applicable)						
	(/ /)	_			
<u>2. N/A</u>						
(/ /)						
Stock code (if listed)			_			
Class of shares issuable (Note 1)						
Subscription price			-			
EGM approval date			-			
(if applicable) (dd/mm/yyyy)	(/ /)				
<u>3. N/A</u>	· · · · · ·	,	-			
· · · · · · · · · · · · · · · · · · ·				. <u></u>		
Stock code (if listed)						
Class of shares			-			
Outro entrotional anti-			-			
EGM approval date			-			
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	(, ,	/	-			
(/ /)						
Stock code (if listed)						
Class of shares			-			
issuable <i>(Note 1)</i> Subscription price			-			
EGM approval date			-			
(if applicable) (dd/mm/yyyy)	(/ /)				
(dd/mm/yyyy)	(/ /)	-			
		Total E		ary shares)		-
				ice shares) her class)		-
						-

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	monur	monun	monur		month
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy))	(//) 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(//) 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(//) 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordina			_
				ce shares) ther class)		_

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	-	
	-	
2. N/A		
shares (Note 1)	-	
3. <u>N/A</u>		
	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	<u>N/A</u>			
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	<u>N/A</u>			
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	<u>N/A</u>			
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	<u>N/A</u>			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
L								

Other Movements in Issued Share Capital

Class of shares N/A S. Scrip dividend At price : State currency — Issue and allotment (/ /) EGM approval date: (/ /) (/ /)		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price : State currency					<u>N/A</u>			
EGM approval date: (/ /) (dd/mm/yyyy) Class of shares repurchased (Note 1) 6. Repurchase of shares Class of shares (// /) 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyy) AGM approval date: (/ /) AGM approval date: (/ /) (dd/mm/yyyy) Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (/ /) (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) (dd/mm/yyy) EGM approval date: (/ /) 8. Consideration issue At price : State currency — lssue and allotment date : (/ /) EGM approval date: (/ /) EGM approval date: (/ /)	5.	Scrip dividend	At price :	Issue and allotment	(/ /)		
6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) AGM approval date: (/ /) (dd/mm/yyyy) Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 8. Consideration issue State currency lssue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /)				EGM approval date:	(/ /)		
6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) AGM approval date: (/ /) (dd/mm/yyyy) AGM approval date: (/ /) (dd/mm/yyyy) 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 8. Consideration issue At price : State currency issue Issue and allotment (/ /) (dd/mm/yyy) 8. Consideration issue At price : State currency issue Issue and allotment (/ /) () () () () () () () ()								
shares (dd/mm/yyyy) AGM approval date: (/ /) (dd/mm/yyyy)					<u>N/A</u>			
(dd/mm/yyyy)	6.	Repurchase of shares			(/ /)		
7. Redemption of shares Redemption date : (/ /) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 8. Consideration issue At price : State currency Issue and allotment issue (/ /) EGM approval date: (/ /) EGM approval date: (/ /)				AGM approval date: (dd/mm/yyyy)	(/ /)		
7. Redemption of shares Redemption date : (/ /) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 8. Consideration issue At price : State currency Issue and allotment issue (/ /) EGM approval date: (/ /) EGM approval date: (/ /)								
snares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					<u>N/A</u>			
Class of shares <u>N/A</u> Class of shares <u>N/A</u> issuable (<i>Note 1</i>) 8. Consideration At price : State currency Issue and allotment (/ /) table : (dd/mm/yyyy) EGM approval date: (/ /)	7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
8. Consideration At price : State currency Issue and allotment (/ /) bissue EGM approval date: (/ /)					(/ /)		
8. Consideration At price : State currency Issue and allotment (/ /) bissue EGM approval date: (/ /)								
issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /)					<u>N/A</u>			
	8.		At price :		(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	<u>N/A</u>			
9.	Capital reorganisation		lssue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
10.	Other (Please specify) At price :	State currency	 Issue and allotment date : (dd/mm/yyyy) 	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Tota		Ordina		
			(Pr	eference (Othe		s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	NIL
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	

Remarks (if any):
N/A
Submitted by: Leung Yiu Chun
Title: Executive Director
(Director, Secretary or other duly authorised officer)
Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.