日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/07/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Tao Heung Holdings Limited
Date Submitted	03/08/2017

I. Movements in Authorised Share Capital

1. Orc	linary 🕄	Shares

(1) Stock code : <u>00573</u> Descrip	tion :	Ordinary Shares							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of preceding month	23,400,000,000	HK\$0.10	HK\$2,340,000,000						
Increase/(decrease)	NIL		NIL						
Balance at close of the month23,400,000,000HK\$0.10HK\$2,340,000,000									
(2) Stock code : <u>N/A</u> Descrip	tion :								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of preceding month									
Increase/(decrease)									
Balance at close of the month									

2. Preference Shares

Stock code :	N/A	Descriptio	n :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding	month			
Increase/(decrease)				-	
Balance at close of th	he month	ı			

3. Other Classes of Shares

Stock code : N/	ADescri	ption :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of prec	eding month	l	<u></u>	
Increase/(decrease)			-	
Balance at close of the	month			

Total authorised share capital at the end of the month (*State currency*) :

HK\$2,340,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,016,611,000	N/A	N/A	N/A
Increase/(decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	1,016,611,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opt	ion Schemes	of the Issuer)			
Particulars of						
share option						
scheme						
including EGM	Ν	Movement duri	ng the month		- No. of now obcrea of	No. of new shares of
approval date - (dd/mm/yyyy) and					issuer issued during	issuer which may be issued pursuant
class of shares						thereto as at close of
issuable	Granted	Exercised	Cancelled	Lapsed	thereto	the month
1. Share	Clantoa	Exclored	Carloonou	Lapooa		
Option						
Scheme						
(09/06/2007)						
Ordinary						
shares	NIL	NIL	NIL	400,000	NIL	18,760,000
(Note 1)	·					
2. N/A						
(Note 1)						
(11010-1)						
3. N/A						
shares						
(Note 1)						
		Тс	otal A. (Ordina	ary shares)	NIL	
			•	nce shares)	N/A	
			•	Other class)	N/A	
Total funds raised o	during the mou	nth from evero				
of options (State cu			150	NIL		
	inchey)					

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
Subscription price						
(if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
	. <u> </u>					
Stock code (if listed) Class of shares						
EGM approval date (if applicable))				
4. N/A						
(/ /) Stock code (if listed) Class of shares						
Subscription price						
EGM approval date (if applicable)	(/ /					
		Total B	(Preferen	ary shares) ce shares) ther class)	N/A	-

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)	(/ /)					
(dd/mm/yyyy)) 2. N/A	(/ /)					
<u>~, 11// \</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	((()					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)			. .	N 1 / A	
		Т	otal C. (Ordina Preference)	ry shares) ce shares)	N/A N/A	-
				ther class)	N/A	-
				·		-

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Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>N/A</u>	-	
	-	
(/ /)	-	
shares (Note 1)		
2. N/A		
	-	
	-	
	-	
3. <u>N/A</u>	-	
	-	
]	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	_
(Preference shares)	N/A	-
(Other class)	N/A	

Class of shares issuable (Note 1) N/A 1. Rights issue At price : State currency	No. of new shares of issuer vhich may be issued pursuant hereto as at close of the month	d v I t	No. of new shares of issuer issued during the month pursuant thereto						Type of Issue	
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) N/A 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) N/A 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 4. Bonus issue Class of sissuable (Note 1) N/A issuable (Note 1) N/A 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) (/ /)					<u>N/A</u>					
EGM approval date: (/ /) (dd/mm/yyyy) 2. Open offer At price : State currency 3. Placing At price : State currency Class of shares <u>N/A</u> lssue and allotment (/ /) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (/ /) EGM approval date: (/ /))		(Issue and allotment	At price :	Rights issue	1.
issuable (Note 1) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (/ /) (/ /) Glass of shares N/A S. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) Bonus issue Class of shares N/A Issue and allotment (/ /))		(EGM approval date:			
issuable (Note 1) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (/ /) (/ /) Glass of shares N/A S. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) Bonus issue Class of shares N/A Issue and allotment (/ /)										
2. Open oner At price : currency date : (dd/mm/yyyy) Gate : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Base : (/ /) EGM approval date: (/ /) Class of shares issuable (Note 1) MA Image: State currency Issue and allotment date : (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/					<u>N/A</u>					
Class of shares N/A 3. Placing At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares N/A State Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGN approval date: (/ /) (dd/mm/yyyy) EGN approval date: (/ /) (dd/mm/yyyy) Issue and allotment (/ /) (dd/mm/yyyy) Issue and allotment (/ /) () (/) () (/) (/) () ()	/ /	(At price :	Open offer	2.
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) Bonus issue Class of shares issuable (Note 1) N/A issue and allotment date : (dd/mm/yyyy) (/ /) 4. Bonus issue Issue and allotment issue (/ /) Issue and allotment issue (/ /))		(
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) Bonus issue Class of shares issuable (Note 1) N/A issue and allotment date : (dd/mm/yyyy) (/ /) 4. Bonus issue Issue and allotment issue (/ /) Issue and allotment issue (/ /)										
ate: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					<u>N/A</u>					
Class of shares <u>N/A</u> Class of shares <u>N/A</u> issuable (<i>Note 1</i>) 4. Bonus issue Issue (///) date : (dd/mm/yyyy))		(lssue and allotment date : (dd/mm/yyyy)	At price :	Placing	3.
4. Bonus issue lissuable (Note 1) date : (dd/mm/yyyy))		(
4. Bonus issue lissuable (Note 1) 4. date : (dd/mm/yyyy)										
date : (dd/mm/yyyy)					<u>N/A</u>					
)	/ /	(Bonus issue	4.
EGM approval date: (/ /) (dd/mm/yyyy))		(EGM approval date: (dd/mm/yyyy)			

Other Movements in Issued Share Capital

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)		<u>N/A</u>			
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	()		
				EGM approval date: (dd/mm/yyyy)	()		
				Class of shares repurchased (Note 1)		<u>N/A</u>			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	()		
				AGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)		<u>N/A</u>			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	()		
				EGM approval date: (dd/mm/yyyy)	()		
				Class of shares issuable (Note 1)		<u>N/A</u>			
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	()		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
L									

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	<u>N/A</u>			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
			EGM approval date: (dd/mm/yyyy)	(/ /)		
10.	Other (Please specify) At price : State currency—		Class of shares issuable (Note 1)	<u>N/A</u>			
			 Issue and allotment date : (dd/mm/yyyy) 	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
-			Tot	Total E. (Ordinary			
		shares) N/A (Preference shares) N/A (Other class) N/A					

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	NIL				
(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks	(if	any):
N/A		

Submitted by: Leung Yiu Chun

 Title:
 Executive Director

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.