

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30/09/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Tao Heung Holdings Limited
Date Submitted	04/10/2016

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>00573</u> Descrip	otion :	Ordinary Shares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close of preceding month	23,400,000,000	HK\$0.10	HK\$2,340,000,000	
Increase/(decrease)	NIL		NIL	
Balance at close of the month	23,400,000,000	_HK\$0.10	HK\$2,340,000,000	
(2) Stock code : <u>N/A</u> Descrip	otion :			
	No. of ordinary shares	Par value (State currency)	capital	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares

Stock code : 1	N/A Descri	ption :		
		No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of pr	eceding month	1		
Increase/(decrease)			-	
Balance at close of th	e month			

3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :						
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>				
Balance at close of preceding month									
Increase/(decrease))	_							
Balance at close of	the mon	th _							

Total authorised share capital at the end of the month (*State currency*):

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preferenc	e No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,016,611,000	N/A	N/A	N/A		
Increase/(decrease) during the month	NIL	N/A	N/A	N/A		
Balance at close of the month	1,016,611,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Op	tion Schemes c	of the Issuer)			
Particulars of share option scheme						
including EGM		Movement durir	ng the month			No. of new shares of
approval date (dd/mm/yyyy) and					No. of new shares of issuer issued during	issuer which may be issued pursuant
class of shares						thereto as at close of
issuable	Granted	Exercised	Cancelled	Lapsed	thereto	the month
1. Share						
Option						
Scheme						
(09/06/2007)						
Ordinary	NIL	NIL	NUL	N II I	NIII	3,220,000
shares	INIL		NIL	NIL	NIL	3,220,000
(Note 1)						
2. N/A						
(/ /)						
shares						
(Note 1)						
3. N/A						
<u> 0. N/A</u>						
. <u> </u>						
(/ /)						
shares						
(Note 1)						
		Tota	IA. (Ordina	ry shares)	NIL	
			(Preferenc	e shares)	N/A	
			(Ot	her class)	N/A	
Total funds raised d		onth from exerci	se			
of options (State cu	rrency)			NIL		

Warrants to Issue Shares of the	e Issuer which	are to be Lis	sted			
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal val at close o preceding month	f Exercised	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. IV/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
	(/ /)				
<u>2. N/A</u>						
(/ /)	. <u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>3. N/A</u>						
(/ /)						
Stock code (if listed) Class of shares						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	,					
(/ /)						<u> </u>
Stock code (if listed)						
Class of shares						
issuable <i>(Note 1)</i> Subscription price						
EGM approval date						
(if applicable)	, , , ,	١				
(dd/mm/yyyy)	(/ /)				
		Tot		ary shares)		_
				ice shares)		-
			(U	other class)	N/A	-

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	monui	monu	monun	thereto	montin
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)) 2. N/A	(//) 					
Stock code (if listed) Class of shares						
issuable <i>(Note 1)</i> Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3. N/A	(//) 					
Stock code (if listed)						
Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
Stack and /if listed)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordina	(choroc)	N/A	
				ce shares)		-
				ther class)		-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	əd, including
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
shares (Note 1)	-	
2. <u>N/A</u>		
shares (Note 1)	-	
3. <u>N/A</u>	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	,
(Other class)	N/A	1

	Type of Issue		ire Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	<u>N/A</u>			
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	<u>N/A</u>			
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	<u>N/A</u>			
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	<u>N/A</u>			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

Other Movements in Issued Share Capital

5. S	Scrip dividend	At price :	State currency ———	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	<u>I/A</u> /)	
5. S	Scrip dividend	At price :		Issue and allotment date : (dd/mm/yyyy) EGM approval date:			
				EGM approval date: (dd/mm/yyyy)	(/		
						/)	
				Class of shares repurchased (Note 1)	Ν	<u>I/A</u>	
6. R sl	Repurchase of hares			Cancellation date : (dd/mm/yyyy)	(/	/)	
				AGM approval date: (dd/mm/yyyy)	(/	/)	
				Class of shares redeemed (Note 1)	Ν	<u>I/A</u>	
7. R sl	Redemption of hares			Redemption date : (dd/mm/yyyy)	(/	/)	
				EGM approval date: (dd/mm/yyyy)	(/	/)	
				Class of shares issuable (Note 1)	N	<u>J/A</u>	
	Consideration ssue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)	
				EGM approval date: (dd/mm/yyyy)	(/	/)	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	<u>N/A</u>			
9.	Capital reorganisation		lssue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable <i>(Note 1)</i>	<u>N/A</u>			
10.	Other (Please specify) At price :	State currency	 Issue and allotment date : (dd/mm/yyyy) 	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Tota		Ordinar		
			(Pr	eference	shares shares r class	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	NIL
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
N/A
Submitted by: Leung Yiu Chun
Title: Executive Director
(Director, Secretary or other duly authorised officer)
Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.