

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/06/2016						
To : Hong Kong Exchanges	and Clearing Limited						
Name of Issuer	Name of Issuer Tao Heung Holdings Limited						
Date Submitted	05/07/2016						
I. Movements in Authorised S	Share Capital						
1. Ordinary Shares							
(1) Stock code : <u>00573</u>	Description :	Ordinary	Shares				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of precedin	g month 23,400,000,000	HK\$0.10	HK\$2,340,000,000				
Increase/(decrease)	NIL		NIL				
Balance at close of the mont	:h <u>23,400,000,000</u>	HK\$0.10	HK\$2,340,000,000				
(2) Stock code : N/A	Description :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of precedin	g month						
Increase/(decrease)							
Balance at close of the mont	:h						

2. Preference Shares			
Stock code : N/A Descript	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month _			
Total authorised share capital at the el currency):	nd of the month	(State HK	\$2,340,000,000

## II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,021,611,000	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	(5,000,000)	N/A	N/A	N/A
Balance at close of the month	1,016,611,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Op	tion Schemes c	f the Issuer)			
Particulars of share option						
scheme						Nicos Company
including EGM approval date		Movement durir	ng the month		-No of now charge of	No. of new shares of issuer which may be
(dd/mm/yyyy) and					issuer issued during	
class of shares						thereto as at close of
issuable	Granted	Exercised	Cancelled	Lapsed	thereto	the month
1. Share						
Option						
Scheme						
(09/06/2007)						
Ordinary	NIL	NIL	NIL	NIL	NIL	3,220,000
shares	_					
(Note 1)						
2. N/A						
<u>Z. 14/74</u>						
( / / )						
shares						
(Note 1)						
3. N/A						
shares						
(Note 1)	_					-
(14016-1)		Tota	I A. (Ordina	rv shares)	NIL	
		iota	Preference)		N/A	
	(Other class)			N/A		
Total funds raised d	nth from exerci	-				
of options (State cu			NIL			
,						

Warrants to Issue Shares of the	e Issuer which	are to be Listed	t			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date			_			
(if applicable) (dd/mm/yyyy)	( / /	)	_			
2. N/A						
( / / )						_
Class of shares issuable (Note 1) Subscription price			- - -			
EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	( / /	)	_			
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
EGM approval date (if applicable)		)	_			
4. N/A						
						_
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	- -			
		Total I	3. (Ordina	ary shares)	N/A	
			(Preferen	ce shares)	N/A	<del>-</del>
			(C	Other class)	N/A	

Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
	<u>—</u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2. N/A	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3. N/A	_					
Ctarle and (if lints d)	<del>_</del> 					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A						
	 _					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)	, , , , ,					
(dd/mm/yyyy)	( / / )	<u> </u>	Total C. (Ordina	ary shares)	N/A	
				ce shares)	N/A	=
				ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	7	
	-	
	4	
	_	
shares (Note 1)		
2. N/A		
Z. <u>1\/\tau</u>	-	
	4	
( / / )		
shares (Note 1)	7	
		<del></del>
2 N/A		
3. <u>N/A</u>	_	
	_	
	7	
shares (Note 1)	7	
States (Note 1)		
Total D. (Ordinary shares)		_
(Preference shares)	N/A	
(Other class)	N/A	-
(24101 01000)	,	-

	her Movements						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue							the month
				Class of shares issuable (Note 1)	<u>N/A</u>			
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
					NI/A			
				Class of shares issuable (Note 1)	<u>N/A</u>			
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	<u>N/A</u>			
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	<u>N/A</u>			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<b>,,</b>			Class of shares <u>N/A</u>		
F	Corin dividend	At price :	State	issuable (Note 1)  Issue and allotment ( / / )		
5.	Scrip dividend	At price :	currency —	date: (dd/mm/yyyy)		
				EGM approval date: ( / / ) (dd/mm/yyyy)		
				Class of shares Ordinary repurchased (Note 1) shares		
6.	Repurchase of shares			Cancellation date : (24/06/2016)		
				AGM approval date: (21/05/2015)		
				(dd/mm/yyyy) (21/05/2015)	(5,000,000)	N/A
				Class of shares N/A redeemed (Note 1)		
7.	Redemption of shares			Redemption date : ( / / ) (dd/mm/yyyy)		
				EGM approval date: ( / / ) (dd/mm/yyyy)		
				Class of shares <u>N/A</u> issuable ( <i>Note 1</i> )		
8.	Consideration issue	At price :	State currency —	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
				EGM approval date: ( / / ) (dd/mm/yyyy)		

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	;	<u>!</u>	N/A			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)		
								_	_
			Class of shares issuable (Note 1)	i	ļ	N/A			
10.	Other (Please specify) At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)		
			To	tal E	_	10	Ordina	arv/	
						`	share	es) (5,000,000	)_
			(P	refe			share		<del></del>
					((	JULE	er clas	99) <u>IN/A</u>	, ,

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	(5,000,000)
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
N/A
Submitted by: Leung Yiu Chun
Title: Executive Director
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.