# HKE香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 29/02/2016

To : Hong Kong Exchanges and Clearing Limited

Name of IssuerTao Heung Holdings LimitedDate Submitted02/03/2016

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>00573</u> Description : <u>Ordinary Shares</u>							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	23,400,000,000	HK\$0.10	HK\$2,340,000,000				
Increase/(decrease)	NIL		NIL				
Balance at close of the month	23,400,000,000	HK\$0.10	HK\$2,340,000,000				
(2) Stock code : <u>N/A</u> Descri	iption :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

## 2. Preference Shares

Stock code : <u>N/A</u> Desc	ription : No. of preference	Par value (State	Authorised share capital
	shares	currency)	(State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Desc	ription :		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month			

Increase/(decrease) \_\_\_\_\_\_ \_\_\_\_\_

Total authorised share capital at the end of the month (State<br/>currency) :HK\$2,340,000,000

#### II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,021,611,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A	
Balance at close of the month	1,021,611,000	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share						
option scheme						No. of new shares
including EGM					NT 6 1	of issuer which
approval date		Movement dur	ing the month		No. of new shares	may be issued
(dd/mm/yyyy) and -					of issuer issued	pursuant thereto
class of shares	<b>C</b> 1	F · 1	0 11 1	T 1	during the month	as at close of the
issuable	Granted	Exercised	Cancelled	Lapsed	pursuant thereto	month
1. Share						
Option						
Scheme						
(09/06/2007)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	3,220,000
(Note 1)						
2. N/A						
shares						
(Note 1)						
3. N/A						
<u> </u>						
shares						
(Note 1)						
			Total A. (Ord	inary shares)	NIL	
			(Prefei	rence shares)	N/A	
				(Other class)	N/A	-
Total funds raised du	ring the month	from exercise o				-
options (State current				NIL		

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value close of preceding mot	du	ercised ring the nonth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	)					
2. N/A		)					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
<u>3. N/A</u>							
( / / ) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
4. N/A							
( / / ) Stock code (if listed)							
Class of shares issuable ( <i>Note 1</i> )							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
(uu/IIII/yyyy)	( / /	·					
		ſ	Fotal B.		nary shares)	N/A	
					ence shares)	N/A N/A	-
				(		- 1/ 1 -	

Convertibles (i.e. Convertible i	nto Shares of the l	ssuer which are to	be Listed)		No. of new	No. of new
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer
<u>1. N/A</u>						
Ctaplanda (:flistad)					·	
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 2. N/A	( / / )					
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		Total C. (Ordin	nary sharee)	N/A	
				ence shares)	N/A N/A	
				Other class)	N/A	
				·		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during	No. of new shares of issuer which may be
Full particulars including ECM approval data (dd/mm/www)		issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	the month pursuant	issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:	thereto	as at close of the month
1. <u>N/A</u>	_	
shares (Note 1)	1	
2. N/A		
	1	
	-	
	-	
	-	
shares (Note 1)		
3. <u>N/A</u>	_	
shares (Note 1)	1	
Total D. (Ordinary shares)	1	
(Preference shares)		•
(Other class)		
(Ouler class)		

	Type of Issue	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	thereto as at close of
			Class of shares issuable ( <i>Note 1</i> )	N/A			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )	N/A			
2.	Open offer	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )	N/A			
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	N/A			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

_			For M	ain	Board and GEM l	isted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable	N/A		-	
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares_ repurchased (Note 1)	N/A			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares_ redeemed ( <i>Note 1</i> )	N/A			
7.	Redemption of shares		( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable_ (Note 1)	N/A			
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
1						

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which ma be issued pursuant thereto as at close o the montl
			Class of shares issual (Note 1)	ble <u>N</u> /	A		
€.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issual (Note 1)	bleN/	A		
10.	Other (Please specify)	At price : State		( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

N/A
Submitted by: Leung Yiu Chun
Title: Executive Director
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.